

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION

IN RE:)
)
EASTERN LIVESTOCK CO., LLC) Case No. 10-93904-BHL-11
)
Debtor.)

**TRUSTEE'S MOTION TO CONTINUE HEARING ON
THE PROPOSED PLAN AND DISCLOSURE STATEMENT**

James A. Knauer, as chapter 11 trustee (the "Trustee") for Eastern Livestock Co., LLC (the "Debtor"), by this motion ("Motion") requests that the Court continue the hearing, now scheduled for September 7, 2012, on the adequacy of the Trustee's Disclosure Statement¹ to the next omnibus date of October 15, 2012 ("Rescheduled Hearing") and set a new objection deadline on the Disclosure Statement to five business days prior to the Rescheduled Hearing. In support of this Motion, the Trustee says:

1. The Trustee is concurrently filing a motion to establish mediation protocol on the proposed Plan and Disclosure Statement.
2. The Trustee and the Mediation Parties² require additional time to discuss the reasonableness of the proposed Plan.

¹ The Trustee filed his Chapter 11 Plan of Liquidation ("Plan") and his Disclosure Statement with Regard to the Trustee's Chapter 11 Plan of Liquidation ("Disclosure Statement") on July 23, 2012 [Docket Nos. 1255 and 1256].

² Fifth Third Bank, Superior Livestock Auction, Inc., CPC Livestock, LLC, Bluegrass Stockyards East, LLC, Bluegrass Stockyards, LLC, Bluegrass-Maysville Stockyards, LLC, Bluegrass Stockyards of Richmond, LLC, Blue South Livestock Market, LLC, Bluegrass Stockyards of Campbellsville, LLC, East Tennessee Livestock Center, Inc., Southeast Livestock Exchange, LLC, Moseley Cattle Auction, LLC, Piedmont Livestock Company, Inc., Alton Darnell, The First Bank And Trust, CPC Livestock, LLC; Alabama Livestock Auction, Inc.; Sealy And Sons Livestock, LLP; Athens Stockyard, LLC; Billingsley Auction Sale, Inc.; Tennessee Valley Livestock, LLC; Robert Rawls d/b/a Robert Rawls Livestock; Edwin A. Strickland; Macon Stockyard, Inc.; E4 Cattle Co., LLC; and Edward J. Edens, IV.

WHEREFORE, the Trustee requests the Court continue the September 7, 2012 hearing on the adequacy of the Trustee's Disclosure Statement to October 15, 2012 at 10:00 a.m. EDT, and for all other just relief.

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

By: /s/ Terry E. Hall

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CERTIFICATE OF SERVICE

I hereby certify that on September 7, 2012, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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